New Paltz Community Preservation Fund Advisory Board Minutes of the meeting of March 23, 2021

Present: Jim DeLaune, Peter Ferrante, John Gotto, Ingrid Haeckel, Cara Lee, John Orfitelli

Neil Bettez, Town Board Liaison

Kathy Preston, Secretary

Absent: Mike Domitrovits

1. Call to Order: Cara called the meeting to order at 7:02 pm

- 2. **Approval of Minutes**: The Board reviewed the minutes of the February 17 meeting and agreed that John Orfitelli offered to give a presentation on façade easement, not John Gotto. Jim moved, John O. 2nd to approve the minutes as corrected.
- 3. Confidentiality: As a public board, all meetings of the CPF Advisory Board will be public. Under Open Meetings Law, the Board may call an executive session for the purposes of discussing the proposed acquisition, sale, or lease of real property but only when publicity would substantially affect the value thereof. It was agreed that executive sessions would be held only in the event that the price of a property needed to be discussed.
- **4. Update on Eugene Brown Drive parcel:** Cara responded to the landowner to let him know there may be interest in conservation of some part of his property in the future, but that the Advisory Board isn't prepared to evaluate it yet.
- 5. Review of Overall Project Outline: Cara provided an overview of Conservation Land Trusts (private, non-profit corporations that acquire land or easements for the purpose of limiting commercial development and preserving open space) and referenced the local, regional, and national groups the CPF Advisory Board is likely to work with. John O. provided an outline of the process/steps involved in the Cooperative Conservation Program. A copy of the presentation is attached to the minutes. There was a discussion regarding tracking of CPP funding. John shared a spreadsheet he has created; there are no firm numbers from the County yet, but he will keep updating as that information comes in. There was a brief discussion regarding the Town's history of past easements through CWOSP.
- 6. Workshop on Community Preservation Plan Ranking and Use of NRI: Ingrid gave an overview of the CPP parcel scoring system and use of the Natural Resources inventory. A copy of the presentation is attached to the minutes. Ingrid recommends that all members attend the April 1, 2021 Town Board meeting to see the presentation of the NRI to the Town Board. It was agreed that this tool will be very useful as the CPF Advisory Board begins to review properties.

7. New Business - April Agenda

a. Millbrook Preserve: The MBP has become very popular over the last year, and there is currently an adjacent building project before the Village Planning Board. Some of the land may be undevelopable and/or amenable to easement. Cara will send review materials and suggested that members familiarize themselves with the maps in preparation for initiating discussion with the property owner.

b. Workshop with Land Trust Partner (Scenic Hudson): Cara would like to invite Cari Watkins Bates, Assistant Land Conservation Director for Scenic Hudson, to attend the next CPF Advisory Board meeting to talk about the conservation easement process. All members agreed.

John G. moved, Ingrid 2nd to adjourn. The meeting adjourned at 8:42 pm.

Respectfully submitted,

Kathy Preston CPF Advisory Board Secretary

Action Items:

- John O. and Ingrid will send their presentations to Kathy for inclusion in the CPF Dropbox files
- Cara will invite Cari Watkins Bates to attend the next CPF Advisory Board meeting
- All members will review the NRI maps of the parcels adjacent to the Mill Brook Preserve
- If possible, members will attend the 4/1 Town Board meeting for the NRI presentation.

Town of New Paltz Cooperative Conservation Program

An outline of the process/steps involved in the Cooperative Conservation Program:

Short Summary:

- 1. Landowner Outreach
- 2. Pre-Application Period
- 3. Project Rating/Evaluation
- 4. Initial Project Scoping (financing, conservation partners, landplanning, etc.)
- 5. Formal Application Submission
- 6. Landowner/town Commitment
- 7. Refined Project Scoping (financing, land plan, easement, etc.)
- 8. Appraisal
- 9. Grant Application(s) Submitted to Funding Partners if Necessary (e.g., New York State)
- 10. Project Financing Obtained
- 11. Baseline, Survey, and/or any Other Necessary Transaction Details Completed
- 12. Project Completed (Closing)

Town of New Paltz Cooperative Conservation Program

Longer Summary:

- 1. Landowner Outreach Period: Program materials are distributed to town landowners and they are invited to attend a public information meeting. A public meeting is held to introduce the program.
- Pre-application Period: Landowners complete a short pre-application to identify interest and begin conversation with commission. SEE THE LANDOWNER INTEREST APPLICATION FORM. Should we set a time frame for applications or make it a rolling application period?
- 3. Pre-application Review: Review of pre-applications by commission and prioritization of applications. At this point, the commission may also need to make adjustments. If not enough applications are submitted, more outreach may be needed to get a better selection of projects. If there are too many applications, a pre-selection process may be needed.
- 4. Application Follow-Up: Once the applications have been received they will be reviewed and the commission will contact the landowner for a follow-up discussion. If the project meets the preliminary goals of the program, a site visit will be scheduled with the landowner. If not, the landowner will be notified.
- 5. Preliminary Project Rating: The PROJECT RATING FORM will be completed (as much as possible) using GIS data and otherinformation.
- 6. Site Visit #1: A commission member or representative will visit the site with the landowner to discuss the project. At this time any missing details will be completed in the PROJECT RATING FORM.
- 7. Project Rating: A final rating will be computed for the project (PROJECT RATING SUMMARY SHEET).
- 8. Project Comparison: The project will be compared to other projects/applications (if necessary) to sort and prioritize projects. If the project is selected for advancement, the landowner is asked to submit a formal application. If the project is not selected for advancement, the reasons are explained to the landowner and other options are discussed (if possible).
- 9. Site Visit #2: A commission member or representative will visit the site and meet with the landowner to review the rating score, make adjustments, and discuss plans in more detail. At this time, the landowner will be invited to submit a formal application.

Town of New Paltz Cooperative Conservation Program

- 10. Initial Land Planning: A preliminary plan for the land will be discussed that outlines the potential conservation areas (such as easement areas) as well as any development areas or exclusions (if necessary).
- 11. Financing Plan: Identification of expected project costs and preliminary identification of potential grants, financial partners, and other aspects of project financing.
- 12. Application to Cooperative Conservation Program: The commission and the applicant will work together to complete a formal application to the town's Cooperative Conservation Program. This application will detail the project goals, costs, desired town share of project costs, etc.
- 13. Formal Application Review Period: Applications will be reviewed and submitted to the Town Board for preliminary review and approval.

 Approval may be contingent on additional funding or other project goals.
- 14. Letter of Intent: A letter of intent is signed by landowner and town supervisor.
- 15. Detailed Land Plan: A plan for the land will be developed that outlines the property boundaries, potential conservation areas or easement areas, and any development areas or exclusions (if necessary).
- 16. An appraisal is conducted (if needed) and project costs arefurther determined.
- 17. Project is reviewed and adjustments are made as necessary.
- 18. Contingent purchase and sales contract (dependent on funding).
- 19. Grant application(s) submitted to funding partners (e.g., New York State).
- 20. Grant funding/project financing obtained.
- 21. Baseline, survey, and/or any other necessary transaction details are completed.
- 22. Project/transaction completed (closing).

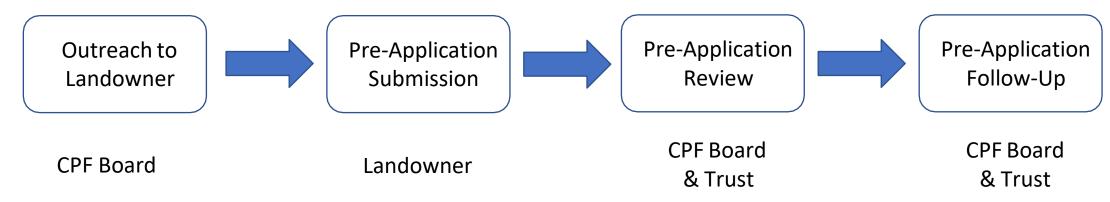
Program Kick-Off

Identification of Potential Project Areas

CPF Board and Land Trusts

Determination of Highest Priority
Areas for Focus of Program

Pre-Application Review



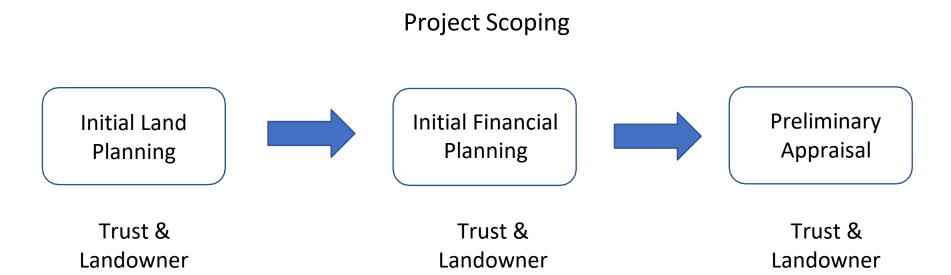
Educational outreach to landowners of interest (i.e., farmers, landowners along a corridor or in a block of habitat)

Landowners complete a short pre-application to Town Clerk to identify interest and begin conversation

Review of pre-applications by CPF Board and land trusts for prioritization of applications.

If no applications are submitted in priority areas, more outreach may be needed. If there are too many applications, they will be compared and prioritized.

If the project meets the preliminary goals of the program, CPF Board or Land Trust contacts candidate landowner for a follow-up discussion



A preliminary plan for the land will be discussed that outlines the potential conservation areas (such as easement areas) as well as any development areas or exclusions (if necessary).

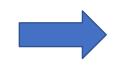
Identification of expected project costs (appraisals, title search, survey, attorney's fees, etc.) and preliminary identification of potential grants, financial partners, and other aspects of project financing, including desired town share of project costs etc. Initial projection of distribution of costs between owner, trust, and Town along with reimbursement portion to owner at closing.

Application

Complete Formal Application



Formal Application Review and Pre-Approval



Public Hearing

Landowner & Trust
Present to CPF Board

CPF Board

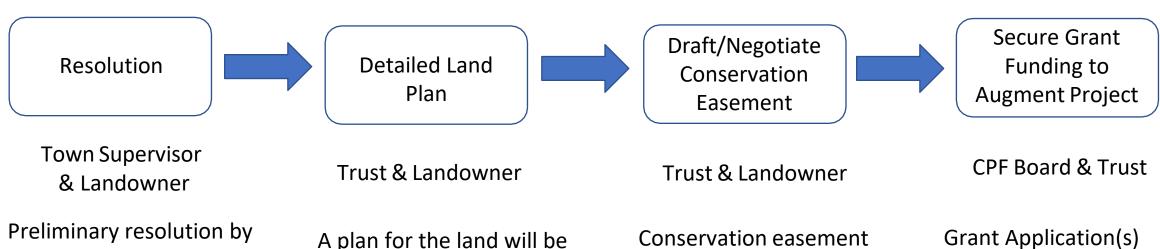
CPF Board Presents to Town Board

The Board, the Land Trust and the applicant will work together to complete a formal application to present to the Town Board. This application will detail the significance of the property and context to the CPP, project goals, costs, desired town share of project costs, etc.

Applications will be reviewed and submitted to the Town Board for preliminary review and approval. Approval may be contingent on additional funding or other project goals.

As required by the CPF law to confirm eligibility for CPF funding

Commitments



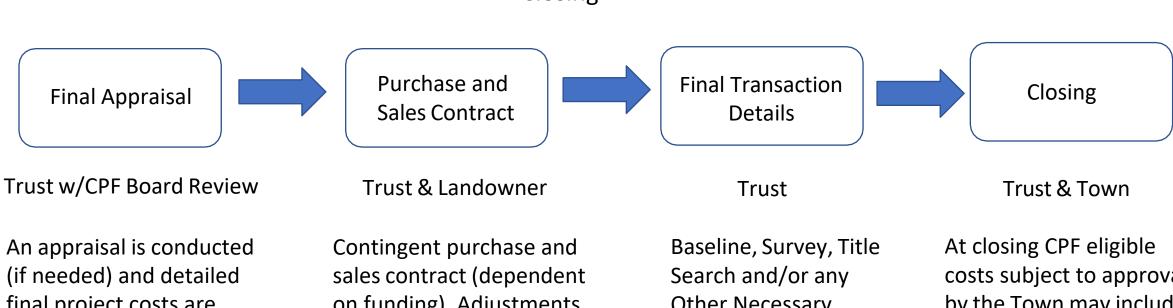
Preliminary resolution by Town Board to authorize moving forward with project subject to Conservation Easement, appraisal, additional funding.

A plan for the land will be developed that outlines the property boundaries, potential conservation areas or easement areas, and any development areas or exclusions (if necessary).

Conservation easement drafted and negotiated primarily by Land Trust and landowner

Grant Application(s)
Submitted to Funding
Partners if Necessary
(e.g., New York State)
Letter of support from
CPF Board

Closing



An appraisal is conducted (if needed) and detailed final project costs are further determined.



Review and Adjust

Trust, CPF Board, **Town Board**

on funding). Adjustments may occur at closing

Other Necessary Transaction Details Completed

costs subject to approval by the Town may include legal fees, appraisal, title search, and survey costs, and any reimbursements to landowner

Ongoing Monitoring

Trust

Monitoring consistent with the Conservation easement requirements and guidelines of Land Trust accreditation

Improvements

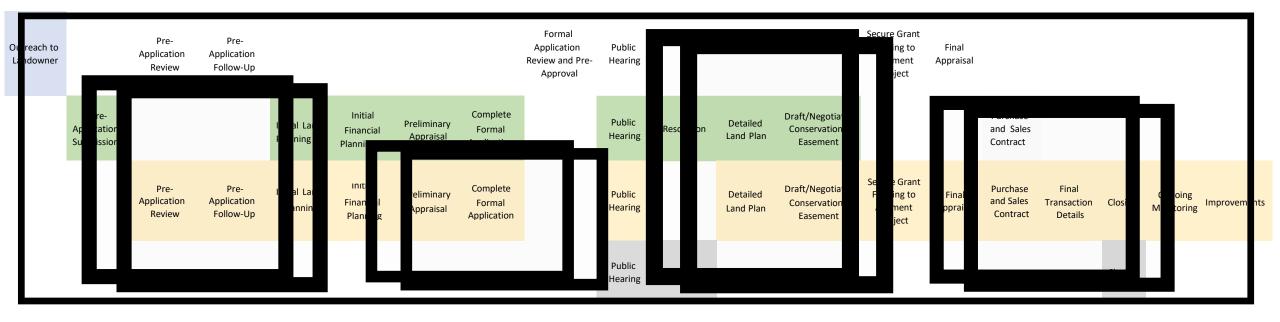
Trust

Must be consistent with terms of conservation easement.

May require SEQR review.

Process Flow by Stakeholder





Town of New Paltz Community Preservation Plan: Overview of Parcel Scoring System



Ingrid Haeckel
March 23, 2021 presentation to the CPF Advisory Board







Prioritization Overview



- Data sources were organized into seven Focus Areas
- Presence (or adjacency) /absence was determined for each data source resulting in a score of (1) or (0) for each parcel
- Scores were summed by Focus Area and a Total Parcel
 Score was calculated

Prioritization Components



Focus Areas (# data sets):

Water Resources (8)

Historic Resources (5)

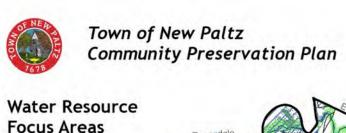
Agricultural Lands (5)

- Recreation Lands and Trails (5)
- Habitat & Natural Areas (10)
- Scenic Resources (2)
 - Open Space Areas (1)



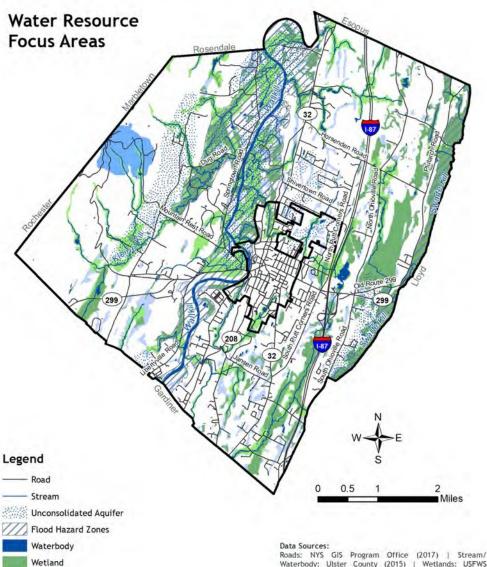
Water Resources

- 1. Mountain Rest Reservoirs Watershed
- 2. Aquifers
- 3. Streams and Waterbodies
- 4. Flood Hazard Areas
- 5. Riparian Areas
- 6. DEC Wetlands
- 7. National Wetlands Inventory
- 8. Hydric Soils



Riparian Buffer

Reservoir Watershed

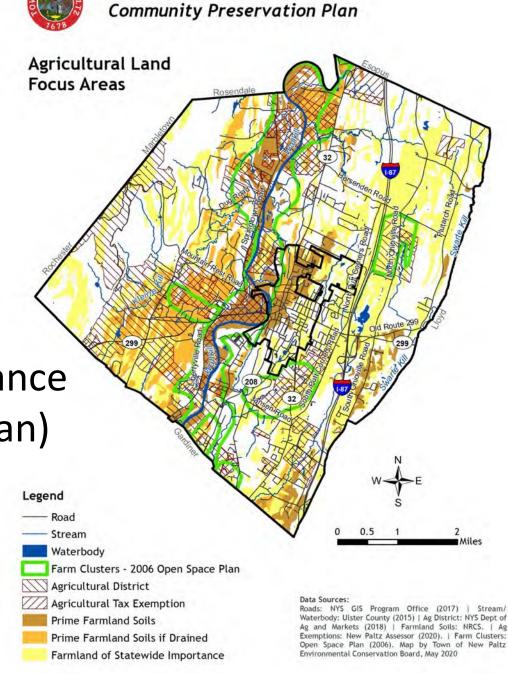


(2013) and NYSDEC (2013) | FEMA Flood Hazard Zones

(2020) | Unconsolidated Aquifers: NYSDEC (2008). | Hydric soil: NRCS. | Riparian Buffers: NYNHP (2018). | Reservoir basins: USGS StreamStats (2020). Map by Town of New Pattz Environmental Conservation Board. May 2020

Agricultural Lands

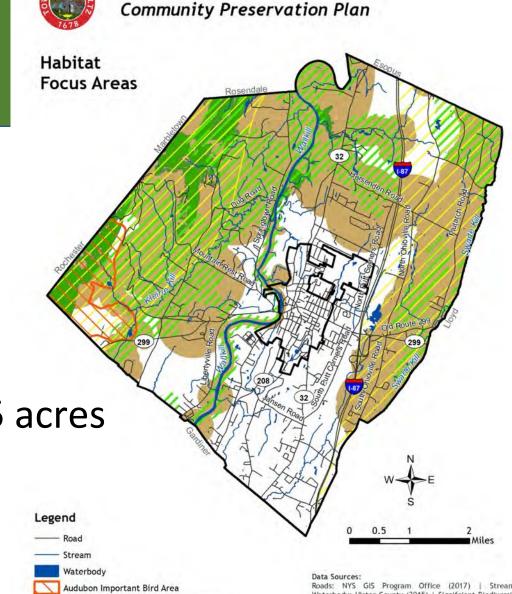
- 1. NYS Agricultural Districts
- 2. Agricultural tax exemptions
- 3. Prime Farmland Soils
- 4. Farmland Soils of Statewide Importance
- 5. Farmland "Clusters" (Open Space Plan)



Town of New Paltz

Habitat and Natural Areas

- 1. DEC Significant Biodiversity Areas
- 2. Audubon Important Bird Area
- 3. Important Area for rare animals
- 4. Significant natural communities
- 5. Biodiversity Plan priority areas
- 6. Meadows, shrublands, or fields >25 acres
- 7. Forests >100 acres
- 8. Matrix forests or linkage zones
- 9. Climate resilient lands
- 10. Parcels adjoining protected lands



Hudson Valley Significant Biodiversity Area

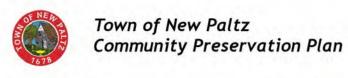
Northern Wallkill Priority Biodiversity Area

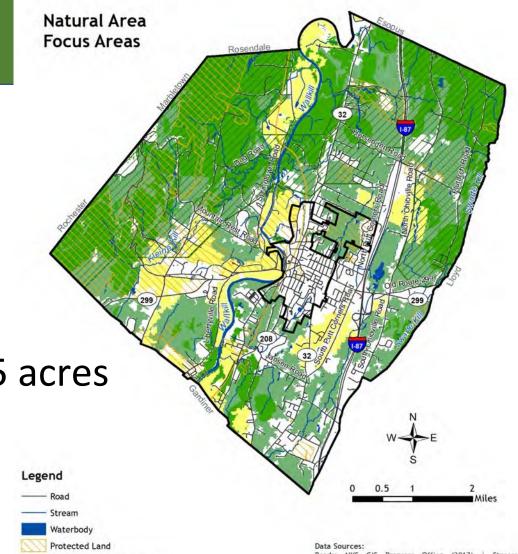
mportant Area for Rare Animals

Town of New Paltz

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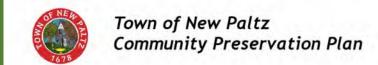
Matrix forest and linkage zones

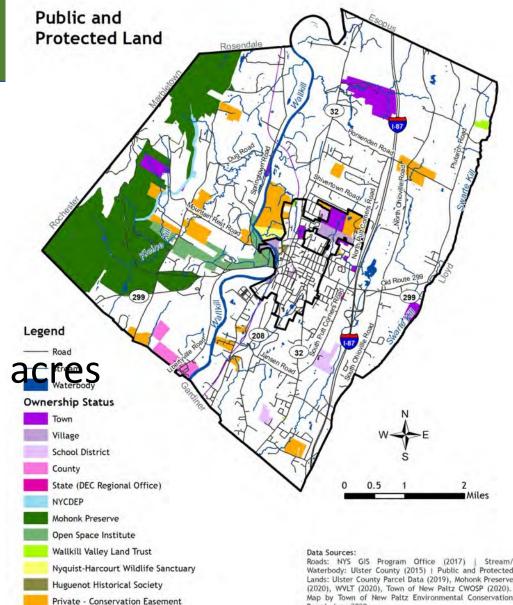
Above average climate resilience value

Grassland, shrubland, or agricultural field >25 acres

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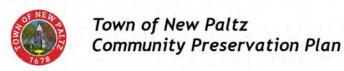




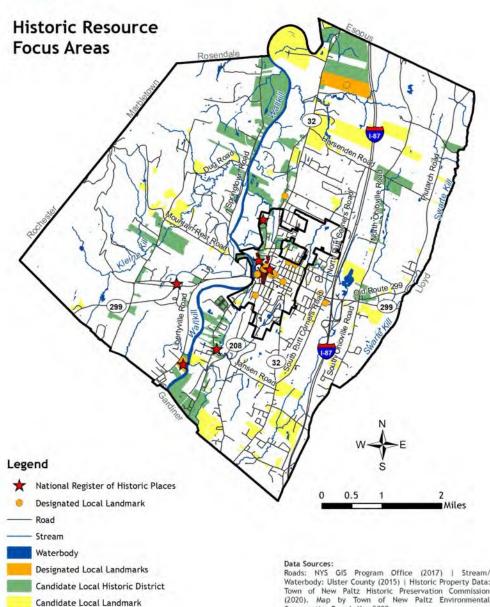
(may only have partial coverage)

Historic Resources

- National/State Register of Historic Places
- 2. National Historic Districts
- 3. Designated Local Landmarks
- 4. Candidate Local Landmarks
- 5. Candidate Local Historic Districts

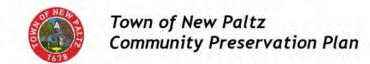


National Historic District

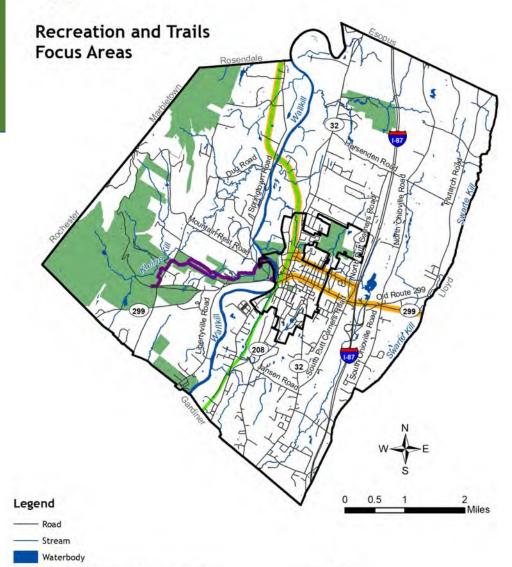


Recreation Lands and Trails

- 1. Lands adjacent to existing parks and public recreation lands
- 2. Lands adjacent to the River to Ridge Trail, Wallkill Valley Rail Trail, or Empire State Trail
- 3. Lands adjacent to the Wallkill River
- 4. Lands providing potential for extension of major trails or the Mill Brook Preserve



rotected/Public Land with Recreation Access

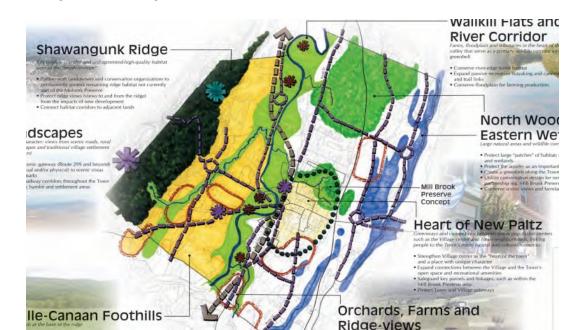


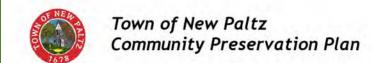
Roads: NYS GIS Program Office (2017)

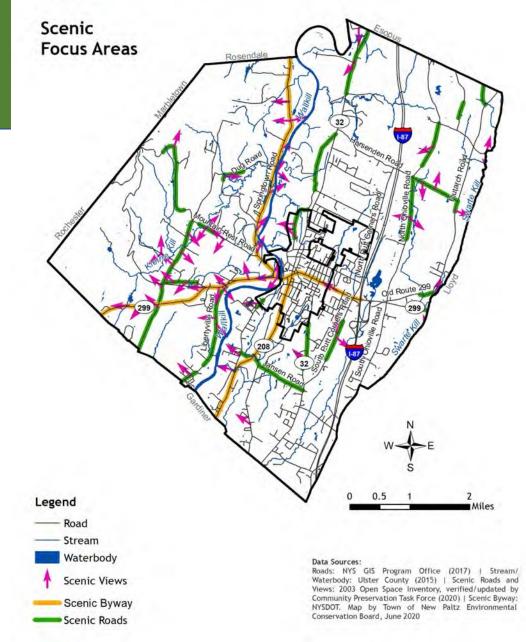
Waterbody: Ulster County (2015) | Empire State Trail:

Scenic Resources and Open Space Character Areas

- 1. Scenic Byway
- 2. Inventory of scenic roads and views
- 3. Open Space Plan Character Areas



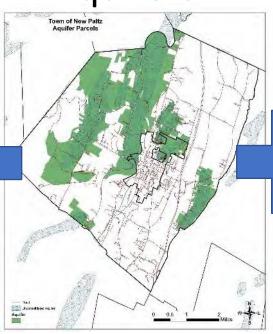




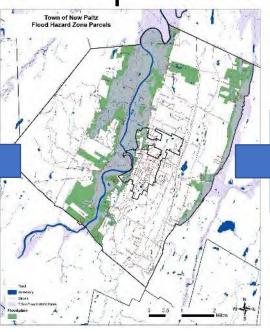
Example: Water Resource Priorities



Aquifers



Floodplains



Wetlands

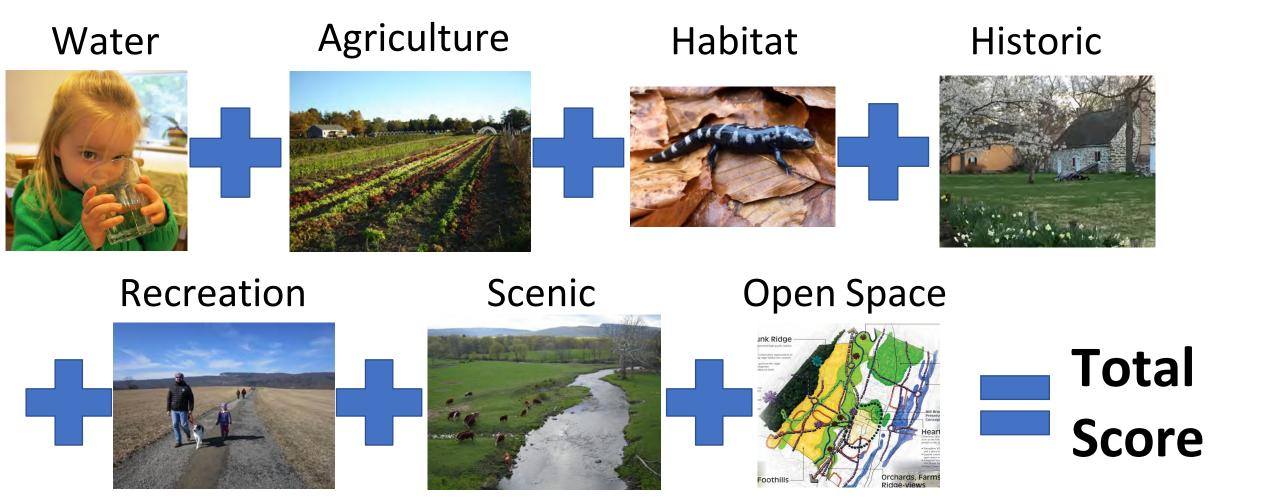


(4 more criteria)



Water Score

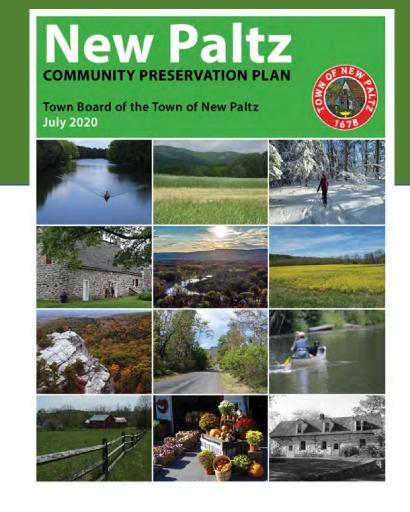
Overlapping Values



Summary

Protected and "built-out" properties were filtered out (except for historic).

1572 parcels were identified containing priority resources, with scores ranging from 1 to 23 attributes.





How to find out more

- Methods are described pp. 33-37
- Data sources are described pp. 37-64
- Maps of data sources are included
- Most of the data sources are also available for viewing (with parcel boundaries) using the new NRI map viewer: https://arcg.is/1Sf0nu
- Detailed descriptions in the NRI report

