

Lorry King, Assessor
PO Box 550
Town Hall
1 Veterans Drive
New Paltz, NY 12561
845-255-0103

**January 3, 2014
Monthly Report**

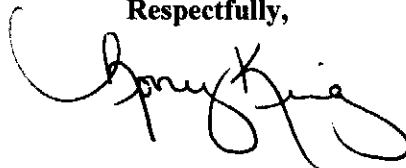
Old Business:

1. **Renewal exemptions for 2014, all state required exemption renewals have been mailed out. All exemptions are due back in my office by March 1st 2014.**

New Business:

1. **I have attached the sales for New Paltz that I have received from the County for your review.**
2. **New legislation for 2013 included the ability for the school districts to allow the Veterans exemptions. I have included the law and the impact on the New Paltz taxpayers whom live in the Highland school district. And when the other schools impact is complete I will provide when it's complete.**
3. **Attached is the 2014 billing that was sent to the Supervisor for the PILOT payments through the IDA. I have forwarded these to the Bookkeeper for her to mail.**
4. **As of December 31st the taxpayers that have registered for the Basic STAR is 91%. According to the NYS Dept of Finance, the website is still taking late filers for Basic Star.**

Respectfully,

A handwritten signature in black ink, appearing to read "Lorry King", written in a cursive style.

Real Property System
Sales Transmittal Report

State of New York
County of Ulster
Town of NEW PALTZ - 5138
Village of NEW PALTZ
SWIS Code - 513801

Parcel ID	Document Number	Deed Date	Deed Book	Page	Current Owner	Prior Owner	Front	Depth	Acres	Sale Date	Sale Price	R/S Val	School Code	T/C	Assessed	
															Land	Total
86.127-1-1	0	9/30/2013	5656	13	1141 Albany Post Road LLC	Karron, Nathaniel	60.00	107.00	0.16	9/20/2013	\$225,000.00	1	513801	1	\$48,000.00	\$267,900.00
86.41-1-14	0	10/1/2013	5656	177	Loft, Jan	Rahman, Naeem U.	0	0	0	10/1/2013	\$522,000.00	0	513801	2	\$7,500.00	\$7,500.00
86.33-2-13-54	0	9/30/2013	5656	18	Nation, Stephen Innes Wynyar	Nation, Stephen	0	0	0	9/30/2013	\$10.00	0	513801	1	\$15,410.00	\$102,000.00
86.33-3-2	0	10/2/2013	5656	306	The Shack at Water Street LLC	Steffens, James	90.00	54.00	0.18	9/29/2013	\$10.00	0	513801	1	\$52,200.00	\$120,000.00
86.33-2-13-81	0	10/10/2013	5661	167	Litton, John	Van Deusen, Charlotte	0	0	0.01	6/17/2013	\$90,000.00	1	513801	1	\$12,650.00	\$82,500.00
86.42-3-13	0	10/25/2013	5667	194	Tobin, Kathleen	Flusser, Matthew M.	73.00	125.00	0.21	10/12/2013	\$10.00	0	513801	1	\$56,000.00	\$287,400.00
86.33-2-13-47	0	10/25/2013	5667	198	Narayanan, Rajeev	WHITE, ALBERT	0	0	0	10/16/2013	\$100,000.00	1	513801	1	\$15,410.00	\$102,000.00
86.26-4-13	0	11/5/2013	5672	153	Chen, Cai Yun	Farima, Elizabeth	20.00	46.00	0.02	11/5/2013	\$225,000.00	1	513801	1	\$40,300.00	\$214,900.00

Real Property System
Sales Transmittal Report

State of New York
County of Ulster
Town of NEW PALTZ
SWIS Code - 513889

Parcel ID	Document Number	Deed Date	Deed Book Page	Current Owner	Prior Owner	Front Acres	Depth	Sale Date	Sale Price	R/S Val	School Code	T/C	Assessed	
													Land Total	AV YR
78.3-1-12	0	9/20/2013	5651	Chiarolanzio, John	Chiarolanzio, John	60.00	0	9/10/2013		1	513801	1	\$110,800.00	2013
87.5-1-34.120	0	9/20/2013	5651	DiMasi, Carlo	DiMasi, Bruno	203.00	0	9/13/2013	\$10.00	0	513801	1	\$141,600.00	2013
86.14-1-37	0	9/25/2013	5654	Chesky, Nataly Z.	Cusatis, Eugene W.	100.00	242.00	8/14/2013	\$10.00	0	513801	1	\$170,400.00	2013
86.4-1-1.111	0	10/11/2013	5656	Looff, Jan	Rahman, Naeem U.	108.00	0	10/1/2013	\$300,000.00	1	513801	1	\$67,300.00	2013
94.2-2-35.190	0	10/2/2013	5656	Ball, Stephen C.	Alpenaster Corp	1616.50	0	10/2/2013	\$522,000.00	0	513801	2	\$278,300.00	2013
79.3-5-18.200	0	10/7/2013	5659	Kramer, Ina S.	Salsberg, Diane R.	298.40	0	10/4/2013	\$412,250.00	0	311	1	\$144,200.00	2013
86.12-2-7	0	10/9/2013	5660	Prospect Estates, LLC	Phillips, Doris E.	100.00	333.00	10/2/2013	\$302,000.00	1	513801	1	\$50,000.00	2013
86.3-2-36.121	0	10/9/2013	5660	Powers, John J.	Gidseg, Eric Roy	26.30	0	8/28/2013	\$190,000.00	1	513801	1	\$50,000.00	2013
78.3-1-16	0	10/15/2013	5662	Butterville Bee Farm, LLC	Yess, Louis R.	206.00	0	10/11/2013	\$315,000.00	1	513801	1	\$50,000.00	2013
87.9-2-38.123	0	10/17/2013	5663	Flood, James	Flood, Laura Ann	50.00	0	9/3/2013	\$80,000.00	1	314	1	\$65,100.00	2013
94.2-1-26	0	10/17/2013	5663	Maney, Terence	Dunham, Timothy S.	160.00	0	10/13/2013	\$10.00	0	513801	1	\$86,700.00	2013
86.1-1-1.100	0	10/17/2013	5663	Mello, Christine P.	Mello, Christine P.	0	266.30	10/1/2013	\$162,000.00	1	280	1	\$94,100.00	2013
86.20-1-9.200	0	10/22/2013	5665	Parco, William M. Jr.	Wassmann, Patrick J.	212.70	0	10/11/2013	\$10.00	0	513801	1	\$107,200.00	2013
86.20-1-5.911	0	10/24/2013	5666	Mitchell, Brian P.	Curnier, Andrew	500.00	0	10/18/2013	\$190,550.00	1	210	1	\$113,500.00	2013
78.16-3-3	0	10/25/2013	5667	Weinman, Stephen	Flavin, Emery	263.00	0	10/25/2013	\$313,000.00	1	513801	1	\$114,800.00	2013
94.2-2-35.140	0	10/27/2013	5668	Roth, Christina A.	Alpenaster Corp	1616.50	0	10/25/2013	\$135,000.00	0	513801	1	\$107,400.00	2013
94.7-1-72	0	10/31/2013	5670	Schimmrich, Max	Schimmrich, Max	173.00	0	10/25/2013	\$408,940.00	0	311	1	\$25,600.00	2013
94.7-1-72	0	10/31/2013	5670	Hardiman, Anne M.	Schimmrich, Max	173.00	0	10/25/2013	\$10.00	0	513801	1	\$111,800.00	2013
									\$265,000.00	1	220	1	\$343,000.00	2013

Parcel ID	Document Number	Deed Date	Deed Book	Deed Page	Current Owner	Prior Owner	Front	Depth	Acres	Sale Date	Sale Price	R/S Val	S/S	School Code	T/C	NPCL	Assessed		
																	Land	Total	
78.3-3-20	0	10/31/2013	5670	253	Anderson, Arnold A.	Anderson, Arnold A.	242.00	0	1.00	9/25/2013	\$10.00	1	T	513801	1		\$104,800.00		
86.4-2-4.240	0	11/13/2013	5675	165	Scaduto, James M.	Scaduto, James M.	200.00	0	1.69	9/26/2013	\$10.00	1	T	513801	1		\$228,100.00		
																		\$149,700.00	
																		\$502,000.00	

Real Property System
Corrected Sales Report

State of New York
County of Ulster
Town of NEW PALTZ
SWIS Code - 513889

Parcel Identification	Deed Date	Deed Book	Deed Page	Condition Codes	Condition Memo
94.2-2-35.190	10/2/2013	5656	335	I	Seller gave buyer credit 12,350.00

**Ulster County Maximum Exemption Limits for
Real Property Tax Law 458-a Alternate Veterans Exemption**

	Percent of Exemption for Wartime	Additional Percent for Combat	Additional Percent for Disability	Equalized Full Property Value at Maximum Limits
	15%	10%	50%	
Municipalities	Maximum Amounts of Exempt Value on 2013 Assessment Roll			
County of Ulster	36,000	24,000	120,000	240,000
City of Kingston	24,000	16,000	80,000	160,000
Village of Ellenville	0	0	0	0
Village of New Paltz	0	0	0	0
Village of Saugerties	27,000	18,000	90,000	180,000
Towns				
Denning	12,000	8,000	40,000	80,000
Esopus	18,000	12,000	60,000	120,000
Gardiner	27,000	18,000	90,000	180,000
Hardenburgh	0	0	0	0
Hurley	21,000	14,000	70,000	140,000
Kingston	27,000	18,000	90,000	180,000
Lloyd	36,000	24,000	120,000	240,000
Marbletown	27,000	18,000	90,000	180,000
Marlborough	27,000	18,000	90,000	180,000
New Paltz	27,000	18,000	90,000	180,000
Olive	27,000	18,000	90,000	180,000
Plattekill	24,000	16,000	80,000	160,000
Rochester	36,000	24,000	120,000	240,000
Rosendale	36,000	24,000	120,000	240,000
Saugerties	27,000	18,000	90,000	180,000
Shandaken	27,000	18,000	90,000	180,000
Shawangunk	12,000	8,000	40,000	80,000
Ulster	27,000	18,000	90,000	180,000
Wawarsing	12,000	8,000	40,000	80,000
Woodstock	27,000	18,000	90,000	180,000

Ulster County School Districts						
Number of properties that received the 458-a Alternative Veterans Exemption In 2013						
		Wartime		Wartime & Combat		Properties also receiving Disability
		15%		25%		up to 50%
Walkill Central School District						
	Gardiner	26		25		6
	Plattekill	120		185		55
	Shawangunk	139		96		36
	Total	285		306		97
Kingston City School District						
	City of Kingston	342		331		71
	Esopus	176		168		29
	Hurley	93		69		16
	T/Kingston	26		20		2
	Rosendale	90		62		14
	Saugerties	1		1		0
	Ulster	234		211		58
	Woodstock	30		22		7
	Total	992		884		197
Ellenville Central School District						
	Rochester	1		1		0
	Ellenville	36		29		8
	Wawarsing	61		59		17
	Total	98		89		25
Fallsburgh Central School District						
	Wawarsing	2		1		1
	Total	2		1		1
Margaretville Central School						
	Hardenburgh	4		1		0
	Total	4		1		0
Highland Central School District						
	Esopus	1		2		0
	Lloyd	196		152		35
	Marlboro	5		6		0
	New Paltz	3		2		0
	Plattekill	17		25		5
	Total	222		187		40
Livingston Manor Central School District						
	Hardenburgh	1		2		0
	Total	1		2		0
Marlboro Central School District						
	Marlborough	205		171		56
	Plattekill	8		11		1
	Total	213		182		57

Ulster County School Districts					
Number of properties that received the 458-a Alternative Veterans Exemption in 2013					
		Wartime	Wartime & Combat	Properties also	
		15%	25%	receiving Disability	
				up to 50%	
New Paltz Central School District					
	Esopus	15	11		3
	Gardiner	87	44		11
	Lloyd	3	5		2
	V/New Paltz	26	33		4
	T/New Paltz	135	117		26
	Plattekill	4	7		3
	Rosendale	0	3		0
	Total	270	220		49
Onteora Central School District					
	Hurley	105	85		22
	Marbletown	1	0		0
	Olive	143	85		23
	Shandaken	62	77		15
	Woodstock	95	71		20
	Total	406	318		80
Pine Bush Central School District					
	Gardiner	0	1		1
	Shawangunk	139	98		26
	Total	139	99		27
Rondout Central School District					
	Marbletown	117	123		18
	Rochester	123	134		32
	Rosendale	46	41		5
	Wawarsing	8	10		2
	Total	294	308		57
Saugerties Central School District					
	V/Saugerties	76	62		18
	T/Saugerties	463	345		75
	Ulster	30	21		4
	Woodstock	9	8		2
	Total	578	436		99
Tri-Valley Central School District					
	Denning	11	6		2
	Rochester	0	0		0
	Wawarsing	1	0		0
	Total	12	6		2
Valley Central School District					
	Shawangunk	3	6		2
	Total	3	6		2

Alternative Veterans Exemption RPTL 458-a		
Highland Central School District		
	State Basic Maximum	Increased Maximum
Wartime	\$12,000	\$36,000
Combat	\$8,000	\$24,000
Disability	\$40,000	\$120,000
Potential Maximun Tax Impact		
Esopus	\$1,102	\$3,307
Lloyd	\$143,963	\$431,890
Marlborough	\$3,815	\$11,446
New Paltz	\$1,669	\$5,007
Plattekill	\$19,161	\$57,483
Total Potential Tax Impact	\$169,710	\$509,133
<p><i>The above totals represent the maximum potential tax impact for the number of 458-a exemptions on the 2013 assessment roll for two of the possible maximum exemption categories allowed.</i></p>		

565

2013-2014 Regular Sessions

I N A S S E M B L Y

(PREFILED)

January 9, 2013

Introduced by M. of A. CUSICK, ORTIZ, ABBATE, BENEDETTO, COLTON, COOK, ENGLEBRIGHT, MILLMAN, SCHIMMINGER, CASTRO, TITONE, ROBERTS, THIELE, ZEBROWSKI, RUSSELL, LUPARDO, BARRETT -- Multi-Sponsored by -- M. of A. BOYLAND, FARRELL, HAWLEY, MALLIOTAKIS, TENNEY -- read once and referred to the Committee on Veterans' Affairs

AN ACT to amend the real property tax law, in relation to authorizing certain exemptions from school district real property for veterans

THE PEOPLE OF THE STATE OF NEW YORK, REPRESENTED IN SENATE AND ASSEMBLY, DO ENACT AS FOLLOWS:

1 Section 1. Subparagraphs (i) and (ii) of paragraph (d) of subdivision
2 2 of section 458-a of the real property tax law, subparagraph (i) as
3 added by chapter 525 of the laws of 1984 and subparagraph (ii) as
4 amended by chapter 256 of the laws of 2005 and as further amended by
5 subdivision (b) of section 1 of part w of chapter 56 of the laws of
6 2010, are amended to read as follows:

7 (i) The exemption from taxation provided by this subdivision shall be
8 applicable to county, city, town [and], village AND SCHOOL DISTRICT
9 taxation[, but shall not be applicable to taxes levied for school
10 purposes] IF THE GOVERNING BODY OF THE SCHOOL DISTRICT IN WHICH THE
11 PROPERTY IS LOCATED, AFTER PUBLIC HEARINGS, ADOPTS A RESOLUTION PROVID-
12 ING SUCH EXEMPTION, THE PROCEDURE FOR SUCH HEARING AND RESOLUTION SHALL
13 BE CONDUCTED SEPARATELY FROM THE PROCEDURE FOR ANY HEARING AND LOCAL LAW
14 OR RESOLUTION CONDUCTED PURSUANT TO SUBPARAGRAPH (II) OF THIS PARAGRAPH,
15 SUBDIVISION FOUR, PARAGRAPH (D) OF SUBDIVISION SIX AND PARAGRAPH (B) OF
16 SUBDIVISION SEVEN OF THIS SECTION.

17 (ii) Each county, city, town [or], village OR SCHOOL DISTRICT may
18 adopt a local law to reduce the maximum exemption allowable in para-
19 graphs (a), (b) and (c) of this subdivision to nine thousand dollars,
20 six thousand dollars and thirty thousand dollars, respectively, or six
21 thousand dollars, four thousand dollars and twenty thousand dollars,

EXPLANATION--Matter in ITALICS (underscored) is new; matter in brackets
[] is old law to be omitted.

LBD00760-01-3

A. 565

2

1 respectively. Each county, city, town, [or] village OR SCHOOL DISTRICT
2 is also authorized to adopt a local law to increase the maximum
3 exemption allowable in paragraphs (a), (b) and (c) of this subdivision
4 to fifteen thousand dollars, ten thousand dollars and fifty thousand
5 dollars, respectively; eighteen thousand dollars, twelve thousand
6 dollars and sixty thousand dollars, respectively; twenty-one thousand
7 dollars, fourteen thousand dollars, and seventy thousand dollars,
8 respectively; twenty-four thousand dollars, sixteen thousand dollars,
9 and eighty thousand dollars, respectively; twenty-seven thousand
10 dollars, eighteen thousand dollars, and ninety thousand dollars, respec-

11 tively; thirty thousand dollars, twenty thousand dollars, and one
12 hundred thousand dollars, respectively; thirty-three thousand dollars,
13 twenty-two thousand dollars, and one hundred ten thousand dollars,
14 respectively; thirty-six thousand dollars, twenty-four thousand dollars,
15 and one hundred twenty thousand dollars, respectively. In addition, a
16 county, city, town [or], village OR SCHOOL DISTRICT which is a "high-ap-
17preciation municipality" as defined in this subparagraph is authorized
18 to adopt a local law to increase the maximum exemption allowable in
19 paragraphs (a), (b) and (c) of this subdivision to thirty-nine thousand
20 dollars, twenty-six thousand dollars, and one hundred thirty thousand
21 dollars, respectively; forty-two thousand dollars, twenty-eight thousand
22 dollars, and one hundred forty thousand dollars, respectively; forty-
23 five thousand dollars, thirty thousand dollars and one hundred fifty
24 thousand dollars, respectively; forty-eight thousand dollars, thirty-two
25 thousand dollars and one hundred sixty thousand dollars, respectively;
26 fifty-one thousand dollars, thirty-four thousand dollars and one hundred
27 seventy thousand dollars, respectively; fifty-four thousand dollars,
28 thirty-six thousand dollars and one hundred eighty thousand dollars,
29 respectively. For purposes of this subparagraph, a "high-appreciation
30 municipality" means: (A) a special assessing unit that is a city, (B) a
31 county for which the commissioner has established a sales price differ-
32 ential factor for purposes of the STAR exemption authorized by section
33 four hundred twenty-five of this title in three consecutive years, and
34 (C) a city, town [or], village OR SCHOOL DISTRICT which is wholly or
35 partly located within such a county.

36 S 2. Paragraph (b) of subdivision 7 of section 458-a of the real prop-
37 erty tax law, as added by chapter 326 of the laws of 2000, is amended to
38 read as follows:

39 (b) A county, city, town, [or] village OR SCHOOL DISTRICT may adopt a
40 local law to include a Gold Star Parent within the definition of "quali-
41 fied owner", as provided in paragraph (c) of subdivision one of this
42 section, and to include property owned by a Gold Star Parent within the
43 definition of "qualifying residential real property" as provided in
44 paragraph (d) of subdivision one of this section, provided that such
45 property shall be the primary residence of the Gold Star Parent.

46 S 3. This act shall take effect immediately.

Ulster County School Districts			
Number of properties that received the 458-a Alternative Veterans Exemption in 2013			
		Wartime	Wartime & Combat
		15%	25%
			Properties also receiving Disability up to 50%
Wallkill Central School District			
	Gardiner	26	25
	Plattekill	120	185
	Shawangunk	139	96
	Total	285	306
			97
Kingston City School District			
	City of Kingston	342	331
	Esopus	176	168
	Hurley	93	69
	T/Kingston	26	20
	Rosendale	90	62
	Saugerties	1	1
	Ulster	234	211
	Woodstock	30	22
	Total	992	884
			197
Ellenville Central School District			
	Rochester	1	1
	Ellenville	36	29
	Wawarsing	61	59
	Total	98	89
			25
Fallsburgh Central School District			
	Wawarsing	2	1
	Total	2	1
			1
Margaretville Central School			
	Hardenburgh	4	1
	Total	4	1
			0
Highland Central School District			
	Esopus	1	2
	Lloyd	196	152
	Marlboro	5	6
	New Paltz	3	2
	Plattekill	17	25
	Total	222	187
			40
Livingston Manor Central School District			
	Hardenburgh	1	2
	Total	1	2
			0
Marlboro Central School District			
	Marlborough	205	171
	Plattekill	8	11
	Total	213	182
			57

Ulster County School Districts			
Number of properties that received the 458-a Alternative Veterans Exemption in 2013			
	Wartime	Wartime & Combat	Properties also receiving Disability
	15%	25%	up to 50%
New Paltz Central School District			
Esopus	15	11	3
Gardiner	87	44	11
Lloyd	3	5	2
V/New Paltz	26	33	4
T/New Paltz	135	117	26
Plattekill	4	7	3
Rosendale	0	3	0
Total	270	220	49
Onteora Central School District			
Hurley	105	85	22
Marbletown	1	0	0
Olive	143	85	23
Shandaken	62	77	15
Woodstock	95	71	20
Total	406	318	80
Pine Bush Central School District			
Gardiner	0	1	1
Shawangunk	139	98	26
Total	139	99	27
Rondout Central School District			
Marbletown	117	123	18
Rochester	123	134	32
Rosendale	46	41	5
Wawarsing	8	10	2
Total	294	308	57
Saugerties Central School District			
V/Saugerties	76	62	18
T/Saugerties	463	345	75
Ulster	30	21	4
Woodstock	9	8	2
Total	578	436	99
Tri-Valley Central School District			
Denning	11	6	2
Rochester	0	0	0
Wawarsing	1	0	0
Total	12	6	2
Valley Central School District			
Shawangunk	3	6	2
Total	3	6	2

Alternative Veterans Exemption RPTL 458-a		
Highland Central School District		
	State Basic Maximum	Increased Maximum
Wartime	\$12,000	\$36,000
Combat	\$8,000	\$24,000
Disability	\$40,000	\$120,000
Potential Maximun Tax Impact		
Esopus	\$1,102	\$3,307
Lloyd	\$143,963	\$431,890
Marlborough	\$3,815	\$11,446
New Paltz	\$1,669	\$5,007
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Total Potential Tax Impact	\$169,710	\$509,133
<p><i>The above totals represent the maximum potential tax impact for the number of 458-a exemptions on the 2013 assessment roll for two of the possible maximum exemption categories allowed.</i></p>		

Alternative Veterans Exemption RPTL 458-a

School District Potential Maximum Tax Impact Analysis Based on 2013 Assessment Roll

		Reduced Maximums Pursuant to Local Law		State Law Basic Max.		Increased Maximums Pursuant to Local Law														
Wartime	15%	\$6,000	\$9,000	\$12,000	\$15,000	\$18,000	\$21,000	\$24,000	\$27,000	\$30,000	\$33,000	\$36,000								
Combat Zone	+10%	\$4,000	\$6,000	\$8,000	\$10,000	\$12,000	\$14,000	\$16,000	\$18,000	\$20,000	\$22,000	\$24,000								
Disability	50%	\$20,000	\$30,000	\$40,000	\$50,000	\$60,000	\$70,000	\$80,000	\$90,000	\$100,000	\$110,000	\$120,000								
Equalized Full Property Value		\$40,000	\$60,000	\$80,000	\$100,000	\$120,000	\$140,000	\$160,000	\$180,000	\$200,000	\$220,000	\$240,000								
Number of 2013 Exemptions																				
Wartime	15%	3																		
Combat Zone	25%	2																		
Disability	50%	0																		
Exempt Value Totals		\$38,000	\$57,000	\$76,000	\$95,000	\$114,000	\$133,000	\$152,000	\$171,000	\$190,000	\$209,000	\$228,000								
Equalization Rate		100.00%																		
Assessed Value Totals		\$38,000	\$57,000	\$76,000	\$95,000	\$114,000	\$133,000	\$152,000	\$171,000	\$190,000	\$209,000	\$228,000								
2013 Tax Rate		21.95912																		
Maximum Potential Tax Impact		\$634	\$1,252	\$1,669	\$2,086	\$2,503	\$2,921	\$3,338	\$3,755	\$4,172	\$4,589	\$5,007								
Above analysis is for		New Paltz																		
portion of		Highland	School District																	
Notes:																				
Tax impacts are calculated using the maximum exemption values for the total number of properties that received a 458-a exemption in 2013.																				
However, not all exempt properties receive the maximum exemption, so the actual tax impact may be less.																				
Also, the number of properties qualified to receive the 458-a exemption in 2014 may change.																				

ULSTER COUNTY DEPARTMENT OF FINANCE
REAL PROPERTY TAX SERVICE AGENCY
P.O. Box 1800, 244 Fair Street, Kingston, New York 12402
Telephone (845) 340-3490 Fax (845) 340-3499

BURTON GULNICK JR.
Commissioner of Finance



THOMAS JACKSON
Director of Real Property Tax Service
Deputy Commissioner of Finance

January 2, 2014
Via Certified Mail 7009 2250 0004 0169 2757

Susan Zimet
Supervisor
Town of New Paltz
Town Hall, PO Box 550
New Paltz, NY 12561

Re: Ulster County IDA PILOT project payment calculation and billing

Dear Mrs. Zimet:

The County of Ulster is now providing administrative services for the Ulster County Industrial Development Agency (UCIDA), including the calculation of UCIDA PILOT payments. The billing of PILOT payments still remains the responsibility of the Town/Village. Please utilize the materials included with this letter for billing purposes.

Listed below are the names of the UCIDA PILOT projects in your district for which PILOT payments are billable at this time.

<u>Project Name</u>	<u>SBL Number(s)</u>
Viking 2	86.16-1-5.100
Rolling Frito Lay	86.12-4-17.100-1 (Suffixed Account 86.12-4-17.100 Roll Section 1)
Kingston Regional Senior Corp. (Woodland Ponds)	86.2-1-12.120

Please find included herewith payment calculation worksheet(s) for the above project(s) showing the amount to be billed on January 1, 2014. Recommended PILOT payment invoice(s) are also included herewith. Please forward the enclosed invoice, or an equivalent invoice, along with a copy of the payment calculation sheet to each of the businesses with PILOTs.

When PILOT payments are received, please forward payment documentation to:

Burton Gulnick Jr., Commissioner of Finance
Ulster County Department of Finance
PO Box 1800
Kingston, NY 12402

If you have any questions, please do not hesitate to contact Ulster County Real Property at 340-3490.

Sincerely,

A handwritten signature in black ink, appearing to read "Burton Gulnick Jr.", written over a horizontal line.

Burton Gulnick Jr.
Commissioner of Finance

Cc: Michael Horodyski, Chair, UCIDA
Suzanne Holt, Director, Office of Business Services
Tax Collector
Assessor

Ulster County IDA PILOT Payment Calculation Worksheet

IDA PILOT Project		Assessment Roll Year:	2013				
Project Name: Viking 2		Assessed Value					
		302,000	land (86.16-1-5.100, 34.63 ac)				
Municipality: New Paltz		1,848,800	pre-existing improvements (if any)				
Address: 89-99 So. Ohlerville Rd		2,150,800	total pre-existing property				
New Paltz, NY 12561		1,050,000	project facility (86.16-1-5.100)				
SBL: 86.16-1-5.100		3,200,800	total assessed value				
Start year 2006, last year 2016		100%	municipal equalization rate				
		3,200,800	full value				
County & Town Tax Year:		2014	January 1 PILOT bill				
Calculate Normal Tax for Land (and any pre-existing improvements)		Assessed Value	Tax Rates	Normal Tax	Applicable Percentage	PILOT Payment	
		2,150,800	4.438449	\$ 9,546.22	100%	\$ 9,546.22	
		Town General	5.184700	\$ 11,151.25	100%	\$ 11,151.25	
		Town Highway	2.025469	\$ 4,356.38	100%	\$ 4,356.38	
		Total Normal Tax for Land, etc.		\$ 25,053.85		\$ 25,053.85	
Calculate Normal Tax for Project Facility							
		County	4.438449	\$ 4,660.37	50%	\$ 2,330.19	
		Town General	5.184700	\$ 5,443.94	50%	\$ 2,721.97	
		Town Highway	2.025469	\$ 2,126.74	50%	\$ 1,063.37	
		Total Normal Tax for Project Facility		\$ 12,231.05		\$ 6,115.52	
				Total County/Town PILOT		\$ 31,169.37	
				Amount Payable to Ulster County		\$ 11,876.40	
				Amount Payable to Town of New Paltz		\$ 19,292.97	
<p>Note: IDA projects are not exempt from special district taxes and a separate tax bill will be generated to levy the special district taxes.</p> <p>***** updated tax rates 2014</p>							

Ulster County Industrial Development Agency Project
 2014 Statement of Payments in Lieu of Taxes Due
 Fiscal Year 01/01/2014 - 12/31/2014

Invoice Date: January 1, 2014

513889 Town of New Paltz

Project Name: Viking 2

SBL: 86.16-1-5.100

Location:	89-99 So. Ohioville Rd New Paltz, NY 12561
Owner:	Viking Industries, Inc. PO Box 249 New Paltz, NY 12561
Address:	Attn: Richard Croce

Levy Description	Town of New Paltz	Total Due the Town of New Paltz \$
PILOT Amounts Due	\$ 19,292.97	\$ 19,292.97

See attached spreadsheet for assessment information, tax rates and PILOT calculations

Make check payable to:
 Town of New Paltz
 Attn: Rosanna Mazzaccari, Tax Collector
 PO Box 550
 New Paltz, NY 12561

Ulster County IDA PILOT Payment Calculation Worksheet

IDA PILOT Project		Assessment Roll Year:	2013
Project Name: Rolling Frito Lay	Assessed Value		
Municipality: New Paltz		Land on Roll Section 1	
Address: 36 So. Putt Corners Rd		total pre-existing property	
New Paltz, NY 12561	1,140,000	project facility (86.12-4-17.100-1)	
SBL: 86.12-4-17.100-1 (Suffixed Account)	1,140,000	total assessed value	
86.12-4-17.100 (Roll Section 1)	100%	municipal equalization rate	
Start year 2005, last year 2015	1,140,000	full value	
County & Town Tax Year:	2014	January 1 PILOT bill	
Calculate Normal Tax for Land (and any pre-existing improvements)	Assessed Value	Tax Rates	Normal Tax
County		4.438449	\$ -
Town General		5.184700	\$ -
Town Highway		2.025469	\$ -
	Total Normal Tax for Land, etc.		\$ -
Calculate Normal Tax for Project Facility			
County	1,140,000	4.438449	\$ 5,059.83
Town General	1,140,000	5.184700	\$ 5,910.56
Town Highway	1,140,000	2.025469	\$ 2,309.03
	Total Normal Tax for Project Facility		\$ 13,279.42
		Applicable Percentage	PILOT Payment
		50%	\$ 2,529.92
		50%	\$ 2,955.28
		50%	\$ 1,154.52
			\$ 6,639.71
		Total County/Town PILOT	\$ 6,639.71
		Amount Payable to Ulster County	\$ 2,529.92
		Amount Payable to Town of New Paltz	\$ 4,109.80
Note: IDA projects are not exempt from special district taxes and a separate tax bill will be generated to levy the special district taxes.			
***** updated tax rates 2014			

**Ulster County Industrial Development Agency Project
 2014 Statement of Payments in Lieu of Taxes Due
 Fiscal Year 01/01/2014 - 12/31/2014**

Invoice Date: January 1, 2014

513889 Town of New Paltz

Project Name: Rolling Frito Lay Sales

SBL: 86.12-4-17.100-1

Location:	36 So. Putt Corners Rd New Paltz, NY 12561	Owner:	Rolling Frito Lay Sales, LP
		Address:	George McElroy & Assoc. PO Box 565048 Dallas, TX 75356-5048

Levy Description	PILOT Amounts Due
Town of New Paltz	\$ 4,109.80
Total Due the Town of New Paltz	\$ 4,109.80

See attached spreadsheet for assessment information, tax rates and PILOT calculations

Make check payable to:
Town of New Paltz Attn: Rosanna Mazzaccari, Tax Collector PO Box 550 New Paltz, NY 12561

**Ulster County Industrial Development Agency Project
2014 Statement of Payments in Lieu of Taxes Due
Fiscal Year 01/01/2014 - 12/31/2014**

Invoice Date: January 1, 2014

513801 Village of New Paltz

Project Name: Kingston Regional Senior Living Corp. (Woodland Ponds)

SBL: 86.2-1-12.120

Location:	115 No. Putt Corners Rd New Paltz, NY 12561	Owner:	Kingston Regional Sr. Living Corp.
		Address:	100 Woodland Pond Circle, Suite 1 New Paltz, NY 12561 Attn: Michelle Gramoglia, Controller

Levy Description	PILOT Amounts Due
New Paltz School District includes Library	\$ 172,800.00
Total Due the New Paltz School District	\$ 172,800.00

See attached spreadsheet for assessment information, tax rates and PILOT calculations

Make check payable to:
New Paltz Central School District 196 Main Street New Paltz, NY 12561 Attn: Star Shirk

Ulster County Industrial Development Agency Project
2014 Statement of Payments in Lieu of Taxes Due
 Fiscal Year 01/01/2014 - 12/31/2014

Invoice Date: January 1, 2014

513801 Village of New Paltz

Project Name: Kingston Regional Senior Living Corp. (Woodland Ponds)

SBL: 86.2-1-12.12C

Location: 115 No. Putt Corners Rd New Paltz, NY 12561	Owner: Kingston Regional Sr. Living Corp. Address: 100 Woodland Pond Circle, Suite 1 New Paltz, NY 12561 Attn: Michelle Gramoglia, Controller
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Levy Description	PILOT Amounts Due
Town of New Paltz	\$ 45,750.00
Total Due the Town of New Paltz	\$ 45,750.00

See attached spreadsheet for assessment information, tax rates and PILOT calculations

Make check payable to:
Town of New Paltz PO Box 550 New Paltz, NY 12561 Attn: Susan Zimet, Supervisor

Ulster County Industrial Development Agency Project
2014 Statement of Payments in Lieu of Taxes Due
 Fiscal Year 01/01/2014 - 12/31/2014

Invoice Date: January 1, 2014

513801 Village of New Paltz

Project Name: Kingston Regional Senior Living Corp. (Woodland Ponds)

SBL: 86.2-1-12.120

Location:	115 No. Putt Corners Rd New Paltz, NY 12561	Owner:	Kingston Regional Sr. Living Corp.
		Address:	100 Woodland Pond Circle, Suite 1 New Paltz, NY 12561
			Attn: Michelle Gramoglia, Controller

Levy Description	PILOT Amounts Due
New Paltz Rescue Squad	\$ 10,000.00
Total Due the New Paltz Rescue Squad	\$ 10,000.00

See attached spreadsheet for assessment information, tax rates and PILOT calculations

Make check payable to:
New Paltz Rescue Squad
PO Box 594
New Paltz, NY 12561

Ulster County Industrial Development Agency Project
2014 Statement of Payments in Lieu of Taxes Due
 Fiscal Year 01/01/2014 - 12/31/2014

Invoice Date: January 1, 2014

513801 Village of New Paltz

Project Name: Kingston Regional Senior Living Corp. (Woodland Ponds)

SBL: 86.2-1-12.120

Location: 115 No. Putt Corners Rd New Paltz, NY 12561	Owner: Kingston Regional Sr. Living Corp. Address: 100 Woodland Pond Circle, Suite 1 New Paltz, NY 12561 Attn: Michelle Gramoglia, Controller
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Levy Description	PILOT Amounts Due
New Paltz Fire Department	\$ 5,000.00
Total Due the New Paltz Fire Department	\$ 5,000.00

See attached spreadsheet for assessment information, tax rates and PILOT calculations

Make check payable to:
New Paltz Fire Department PO Box 656 New Paltz, NY 12561

Town of Newfield	86%	947
Town of Ulysses	91%	1,065
Ulster County	88%	29,591
City of Kingston	88%	2,640
Town of Denning	88%	101
Town of Esopus	91%	1,637
Town of Gardiner	91%	1,148
Town of Hardenburgh	76%	31
Town of Hurley	91%	1,415
Town of Kingston	91%	219
Town of Lloyd	89%	1,883
Town of Marbletown	92%	1,199
Town of Marlborough	86%	1,435
Town of New Paltz	91%	1,743
Town of Olive	83%	874
Town of Plattekill	87%	1,749
Town of Rochester	86%	1,374
Town of Rosendale	91%	1,200
Town of Saugerties	88%	3,498
Town of Shandaken	90%	486
Town of Shawangunk	89%	2,225
Town of Ulster	92%	2,137
Town of Wawarsing	82%	1,522
Town of Woodstock	86%	1,075
Warren County	90%	11,795
City of Glens Falls	88%	2,066
Town of Bolton	89%	380
Town of Lake George	89%	613
Town of Chester	90%	651
Town of Hague	84%	143
Town of Horicon	93%	323
Town of Johnsbury	82%	380
Town of Lake Luzerne	91%	644
Town of Queensbury	92%	5,530
Town of Stony Creek	86%	127
Town of Thurman	88%	266
Town of Warrensburg	91%	672
Washington County	91%	10,931
Town of Argyle	90%	757
Town of Cambridge	90%	399
Town of Dresden	83%	110
Town of Easton	90%	460
Town of Fort Ann	92%	842
Town of Fort Edward	90%	1,010